

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/                         | <b>'yyyy)</b> :                                 | 30/11/2015           |                            |   |  |  |  |
|---|---|----------------------|----------------------------|---|--|--|--|
| To: Hong Kong Exchanges and                         | Clearing L                                      | imited               |                            |   |  |  |  |
|   |   |                      |                            |   |  |  |  |
| Name of Issuer                                      | Vame of Issuer Asia Commercial Holdings Limited |                      |                            |   |  |  |  |
| Date Submitted                                      | 03/12/2015                                      | I                    |                            |   |  |  |  |
| I. Movements in Authorised Sha                      | are Capital                                     |                      |                            |   |  |  |  |
| 1. Ordinary Shares                                  |   |                      |                            |   |  |  |  |
| (1) Stock code : <b>104</b>                         | _Descriptio                                     | on:                  |                            |   |  |  |  |
|   | No  | . of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding m                     | onth 2,5  | 500,000,000          | HK\$0.20                   | HK\$500,000,000                           |  |  |  |
| Increase/(decrease)                                 |   | Nil                  | -                          | Nil                                       |  |  |  |
| Balance at close of the month                       | 2,5   | 500,000,000          | HK\$0.20                   | HK\$500,000,000                           |  |  |  |
| (2) Stock code : N/A                                | _Descriptio                                     | on :                 |                            | _   |  |  |  |
|   |   |                      |                            |   |  |  |  |
|   | No  | of ordinary shares   | Par value (State currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding m                     |   |                      |                            |   |  |  |  |
| Balance at close of preceding m Increase/(decrease) |   |                      |                            |   |  |  |  |

| Stock code :                          | N/A          | _Descript | tion:                          |                                  |   |
|---------------------------------------|--------------|-----------|--------------------------------|----------------------------------|---|
|                                       |              |           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of pro-              | eceding m    | onth _    |                                |                                  |   |
| Increase/(decrease)                   |              | _         |                                |                                  |   |
| Balance at close of the               | e month      | <u>-</u>  |                                |                                  |   |
|                                       |              |           |                                |                                  |   |
| 3. Other Classes of Sh                | nares        |           |                                |                                  |   |
|                                       | nares<br>N/A | _Descript | tion :                         |                                  |   |
| 3. Other Classes of Sh                |              | _Descript | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| 3. Other Classes of Sh                | N/A          |           | No. of other                   | (State                           | capital   |
| 3. Other Classes of Sh<br>Stock code: | N/A          |           | No. of other                   | (State                           | capital   |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ry shares | No of preference shares | No. of other classes of shares |
|---------------------------------------|---------------|-----------|-------------------------|--------------------------------|
| _                                     | (1)           | (2)       |                         |                                |
| Balance at close of preceding month   | 1,566,866,440 | N/A       |                         | N/A                            |
| Increase/ (decrease) during the month | Nil           | N/A       | N/A                     | N/A                            |
| Balance at close of the month         | 1,566,866,440 | N/A       | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM                          |         |                  |               |                  | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |  |  |
|---|---------|------------------|---------------|------------------|---|---|--|--|--|
| approval date<br>(dd/mm/yyyy) and   |         | Movement du      | ring the mont | <u>h</u>         | pursuant thereto as at close of the m               |   |  |  |  |
| class of shares issuable  | Granted | Exercised        | Cancelled     | Lapsed           |   |   |  |  |  |
| 1. Share Option Scheme  | Nil     | Nil              | Nil           | (87,990)         | Nil   | 20,662,985  |  |  |  |
| Granted on 31/03/2011   |         |                  |               |                  |   |   |  |  |  |
| Exercise price:<br>HK\$1.344 (adjusted<br>with effect from<br>16/01/2013) |         |                  |               |                  |   |   |  |  |  |
| (20/09/2002)<br>Ordinary shares   |         |                  |               |                  |   |   |  |  |  |
| (Note 1)  |         |                  |               |                  |   |   |  |  |  |
| 2. <b>N/A</b>   | Nil     | Nil              | Nil           | Nil              | Nil   | Nil   |  |  |  |
| ( / / )   |         |                  |               |                  |   |   |  |  |  |
| shares  |         |                  |               |                  |   |   |  |  |  |
| (Note 1)  |         | _                | -             |                  |   |   |  |  |  |
| 3. <b>N/A</b>   |         |                  |               |                  |   |   |  |  |  |
| ( / / ) shares  |         |                  |               |                  |   |   |  |  |  |
| (Note 1)  |         |                  | Total A. (C   | Ordinary shares) | Nil   |   |  |  |  |
|   |         |                  |               | eference shares) | N/A   | -   |  |  |  |
|   |         |                  | `             | (Other class)    | N/A   | •   |  |  |  |
| Total funds raised during options (State currency                         |         | from exercise of |               | Nil              |   | •   |  |  |  |

| Warrants to Issue Shares of the Is  | suer which are to be Listed                | 1        |                                |   |  |  |
|---|--|----------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                            | Currency of Nominal solose value preceding | of du    | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. <b>N/A</b>   | -  |          |                                |   |  |  |
|   | -  |          |                                |   |  |  |
|   | <del>-</del>                               |          |                                |   |  | <u>-</u>   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |  |          |                                |   |  |  |
| EGM approval date   |  |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                                    |          |                                |   |  |  |
| 2. <b>N/A</b>   | ( , , , ,                                  |          |                                |   |  |  |
|   | <del>-</del><br>-                          |          |                                |   |  |  |
|   | - <u> </u>                                 |          | _                              |   |  | <u>.</u>   |
| ( / / )   |  |          |                                |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |  |          |                                |   |  |  |
| Subscription price  |  |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                | ( / / )                                    |          |                                |   |  |  |
| 3. <b>N/A</b>   | _  |          |                                |   |  |  |
|   | -  |          |                                |   |  |  |
|   |  |          |                                |   |  | <u>.</u>   |
| ( / / )   |  |          |                                |   |  |  |
| Stock code (if listed) Class of shares  |  |          |                                |   |  |  |
| issuable (Note 1)   |  |          |                                |   |  |  |
| Subscription price  |  |          |                                |   |  |  |
| EGM approval date   |  |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                                    |          |                                |   |  |  |
| 4. <b>N/A</b>   | ( , , ,                                    |          |                                |   |  |  |
|   | -  |          |                                |   |  |  |
|   | <del>-</del><br>                           |          |                                |   |  |  |
| ( / / )   |  |          |                                |   |  |  |
| Stock code (if listed) Class of shares  |  |          |                                |   |  |  |
| issuable (Note 1)   |  |          |                                |   |  |  |
| Subscription price  |  |          |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )                                    |          |                                |   |  |  |
| (dd/11111/yyyy)   | ( / / )                                    |          |                                |   |  |  |
|   |  | Total B. |                                | nary shares)                              |  | -  |
|   |  |          |                                | ence shares)                              | N/A  | <u>-</u>   |
|   |  |          | (                              | Other class)                              | N/A  | _  |

| Convertibles (i.e. Convertible i               | nto Shares of the I            | ssuer which are to                 | o be Listed)               |                              |  |  |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |  |  |
|  | <u> </u>                       |                                    |                            |                              |  |  |
|  | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  | -  |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |  |
| Subscription price                             |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)              |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                                  | ( / / )                        |                                    |                            |                              |  |  |
| 2. 1112  |                                |                                    |                            |                              |  |  |
|  | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares                                |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date                              |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )                        |                                    |                            |                              |  |  |
| 3. N/A   | ( , , , )                      |                                    |                            |                              |  |  |
|  | <u> </u>                       |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares                                |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |                                |                                    |                            |                              |  |  |
| EGM approval date                              |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )                        |                                    |                            |                              |  |  |
| 4. <b>N/A</b>                                  | ( / / )                        |                                    |                            |                              |  |  |
| - "  | <u> </u>                       |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            | -                            |  |  |
| Class of shares                                |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                              |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date           |                                | <del></del>                        |                            |                              |  |  |
| (if applicable)                                |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )                        |                                    | Total C. (Ordin            | nary shares)                 | Nil  |  |
|  |                                |                                    | (Prefere                   | ence shares)                 | N/A  | <del>-</del><br>-  |
|  |                                |                                    | (                          | Other class)                 | N/A  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Share Award Plan (2010)  | Nil  | Nil   |
|   |  |   |
|   |  |   |
| (12/00/2010   | _  |   |
| (13/09/2010   |  |   |
| Ordinary shares (Note 1   | )  |   |
|   |  |   |
| 2. N/A  |  |   |
| MI AVAK   |  |   |
|   |  |   |
|   |  |   |
| ( / /   | <u>)                                    </u>                         |   |
| shares (Note 1  | )  |   |
|   |  |   |
| 3. <b>N/A</b>   |  |   |
|   |  |   |
|   |  |   |
|   | $\vdash$   |   |
|   | <u>)                                    </u>                         |   |
| shares (Note 1  | )  |   |
|   |  |   |
| Total D. (Ordinary shares   | ) Nil  |   |
| (Preference shares  |  | •   |
| (Other class  |  | -   |
| (Other class  | / 11//13   | -   |
|   |  |   |

|    | her Movements | m issued S. | and Cupitur    |  |       |   | No. of new shares of issuer issued during the month pursuant thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|---------------|-------------|----------------|--|-------|---|--|--|
|    | Type of Issue |             |                |  |       |   |  | the month  |
|    |               |             |                | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 1. | Rights issue  |             | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |             |                | SGM approval date: (dd/mm/yyyy)            | ( / / | ) |  | _  |
|    |               |             |                |  |       |   |  |  |
|    |               |             |                | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 2. | Open offer    | At price :  | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |             |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |  |
|    |               |             |                |  |       |   |  |  |
|    |               |             |                | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 3. | Placing       | At price :  | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |             |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  | _  |
|    |               |             |                |  |       |   |  |  |
|    |               |             |                | Class of shares issuable ( <i>Note 1</i> ) | N/A   |   |  |  |
| 4. | Bonus issue   |             |                | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |             |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |  |
|    |               |             |                |  |       |   |  |  |

For Main Board and GEM listed issuers

|    | Type of Issue                                |   |       |          | No. of new shares of issuer issued during the month pursuant thereto |   |
|----|--|---|-------|----------|--|---|
|    | Type of Issue                                |   |       |          |  |   |
|    |  | Class of shares issuable ( <i>Note 1</i> )    | N/A   | <b>\</b> |  |   |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)       | ( / / | )        |  |   |
|    |  | EGM approval date: (dd/mm/yyyy)               | ( / / | )        |  |   |
|    |  |   |       |          |  |   |
|    |  | Class of shares repurchased ( <i>Note 1</i> ) | N/A   |          |  |   |
| 6. | Repurchase of shares                         | Cancellation date : (dd/mm/yyyy)              | ( / / | )        |  |   |
|    |  | EGM approval date: (dd/mm/yyyy)               | ( / / | )        |  | _ |
|    |  |   |       |          |  |   |
|    |  | Class of shares redeemed ( <i>Note 1</i> )    | N/A   | <b>.</b> |  |   |
| 7. | Redemption of shares                         | Redemption date : (dd/mm/yyyy)                | ( / / | )        |  |   |
|    |  | EGM approval date: (dd/mm/yyyy)               | ( / / | )        |  |   |
|    |  |   |       |          |  |   |
|    |  | Class of shares issuable ( <i>Note 1</i> )    | N/A   | <b>\</b> |  |   |
| 8. | Consideration At price : State currency      | Issue and allotment date : (dd/mm/yyyy)       | ( / / | )        |  |   |
|    |  | EGM approval date: (dd/mm/yyyy)               | ( / / | )        |  |   |
|    |  |   |       |          |  |   |

For Main Board and GEM listed issuers

|     | Type of Issue                |             |                |             |   | - 2 32                             |        | No. of issuer the mo | new shares of<br>issued during<br>onth pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|------------------------------|-------------|----------------|-------------|---|------------------------------------|--------|----------------------|--|---|
|     |                              |             |                |             | Class of shares issuable (Note 1)       | N/A                                |        |                      |  |   |
| 9.  | Capital reorganisation       |             |                |             | Issue and allotment date: (dd/mm/yyyy)  | ( / /                              | )      |                      |  |   |
|     |                              |             |                |             | SGM approval date: (dd/mm/yyyy)         | ( / /                              | )      |                      |  |   |
|     |                              |             |                |             |   |                                    |        |                      |  |   |
|     |                              |             |                |             | Class of shares issuable (Note 1)       | N/A                                |        |                      |  |   |
| 10. | Other<br>(Please<br>specify) | At price :  | State currency |             | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )      |                      |  |   |
|     |                              |             |                |             | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )      |                      |  |   |
|     |                              |             |                |             |   | Ordinary s<br>eference s<br>(Other | hares  | <u> </u>             | Nil<br>N/A<br>N/A  |   |
|     |                              |             |                |             |   |                                    |        |                      |  |   |
| To  | otal increase / (d           | lecrease) i | n ordinary sł  | nares durin | g the month (i.e. Total of              | A to E):                           |        | (1)                  | Nil  |   |
|     |                              |             |                |             |   |                                    |        | (2)                  | N/A  |   |
| То  | otal increase / (d           | lecrease) i | n preference   | shares dur  | ing the month (i.e. Total               | of A to E                          | :      |                      | N/A  |   |
| To  | otal increase / (d           | lecrease) i | n other class  | es of share | s during the month (i.e. 7              | Γotal of A                         | to E): |                      | N/A  |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Mr. CHENG Ka Chung                       |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.